Small Satellites & International Development

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Secure World Foundation
PECORA 21, ISRSE 38
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SECURE WORLD FOUNDATION Promoting Cooperative Solutions for Space Sustainability

Secure World Foundation

Secure World Foundation is a *private operating foundation* that promotes cooperative solutions for space sustainability

- Why space sustainability? Increasing reliance on space assets coupled with potentially destabilizing trends
- Our mission: To work with governments, industry, international organizations, and civil society to develop and promote ideas and actions to achieve the secure, sustainable, and peaceful uses of outer space benefiting Earth and all its peoples

What We Do



- The Foundation acts as a research body, convener and facilitator to examine key space policy topics
 - To promote international cooperative governance for increased space sustainability
 - To increase human and environmental security by promoting improved governance of the delivery of information gathered from space systems in ways that promote its utility
 - To assist in the development of effective national and international space policies and laws both in established and emerging space nations

 Offices located in Broomfield, CO & Washington, DC with 11 staff members



Activities and Partners



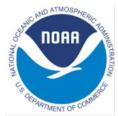


















SPACE GENERATION ADVISORY COUNCIL

SECURE WORLD FOUNDATION Promoting Cooperative Solutions for Space Sustainability

Trends in space

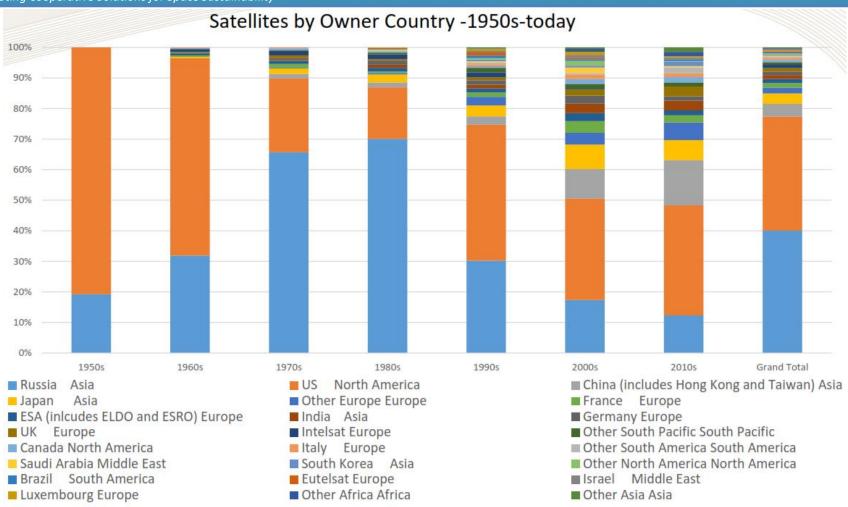
- Space is becoming more globalized
 - Growing access to space technology
 - Growing interest by many countries in utilizing space for national benefits (socioeconomic development, prestige, national security)
- Space is becoming more diverse
 - Space began as part of competition between governments (US and USSR)
 - Influx of technology, talent, and capital from other sectors (IT, analytics, etc)

How can SDG implementers and other international development actors leverage on the changing space landscape?

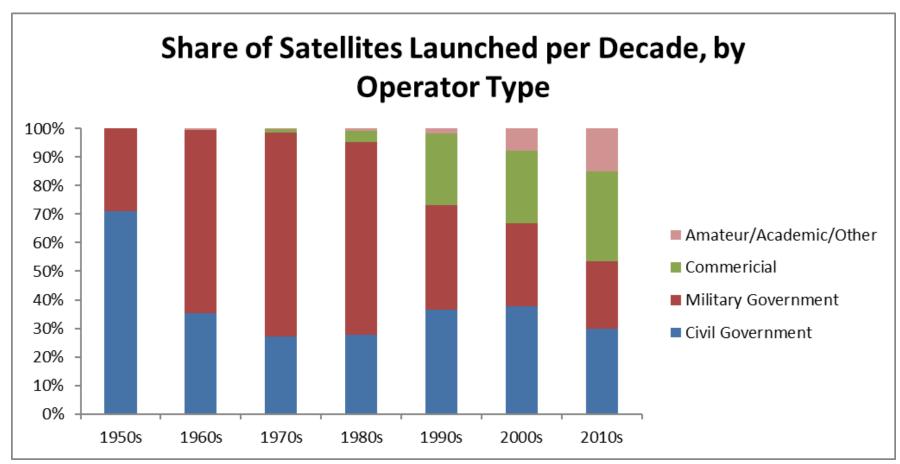


More International

Promoting Cooperative Solutions for Space Sustainability



Source: Adapted from IDA Global Trends in Civil and Commercial Space Study

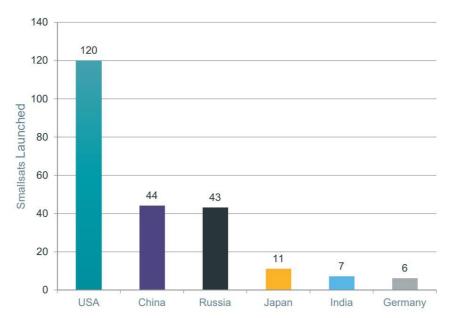


Source: McDowell, Jonathan C, 2017—Satellite Statistics http://www.planet4589.org/space/log/stats2/own_categ.txt



New National Entrants

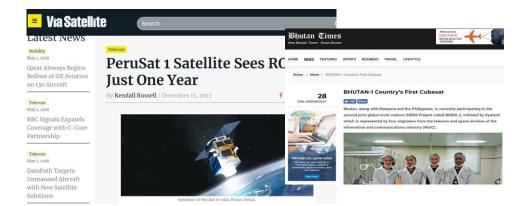
Countries Deploying the Most Government Smallsats, 2012 - 2018



5 or Fewer Government Smallsats Deployed							
South Korea	Ecuador						
Australia	Indonesia						
European Space Agency	Spain						
Canada	Kazakhstan						
Israel	Turkey						
Iran	Peru						
Brazil	Greece						
Algeria	Taiwan						
North Korea	Vietnam						
Saudi Arabia	Belarus						
UAE	Pakistan						
Italy	Philippines						
France	Colombia						
Poland	Malaysia						
United Kingdom							



Source: Bryce Space and Technology "Small Satellites By the Numbers 2019"

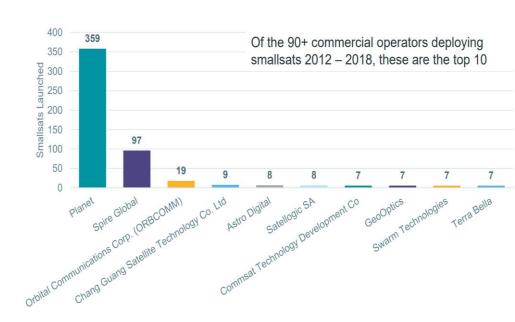




Commercial Satellites

			_			
	Operational Planned	High Res (<1m)	High revisit (<1dy)	Sensor Description	System Size	Sat Mass (kg)
e [Airbus D&S	•		Optical and radar	4	1,000
Small Satellites (<200 kg) Large Sats	DigitalGlobe	•	•	Optical	5	2,800
	MDA	•	•	Radar	1	2,300
	DMCii	•		Optical	6	450
	ImageSat	•		Optical	3	350
	UrtheCast	•	•	Optical and radar	24	1,400
	Astro Digital	•	•	Optical	30	20
	Axelspace	•	•	Optical	50	95
	BlackBridge (Planet)	•	•	Optical	5	150
	BlackSky Global		•	Optical	60	50
	Capella Space		•	Radar	30	TBD
	XpressSAR	•		Radar	4	TBD
	GeoOptics		•	Radio occultation	24	115
	HawkEye360		•	RF mapping	21+	TBD
	Hera Systems		•	Optical	48	24
	ICEYE	•	•	Radar	50	<100
	PlanetiQ		•	Radio occultation	12	22
SS and but is	Planetary Resources	•	•	Optical	10	TBD
lar	Planet		•	Optical	100+	3
oads,	Satellogic	•	•	Optical	25+	35
rbit,	Spire Global			Radio occultation	50	3
Į	Terra Bella (Planet)			Optical	24	120

Commercial Operators Launching the Most Smallsats, 2012 - 2018



Source: Bryce Space and Technology "Small Satellites By the Numbers 2019"

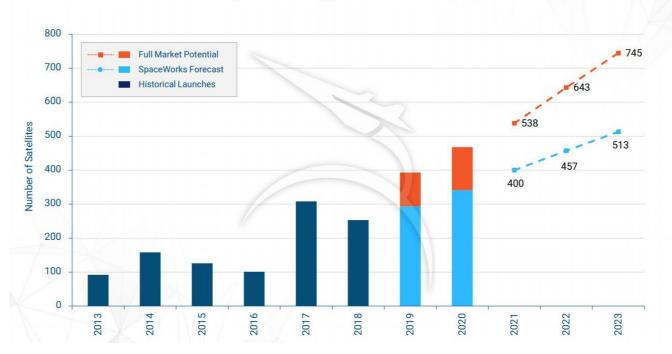
Source: Satellite Industry Association "State of the Satellite Industry Report" https://www.sia.org/wp-content/uploads/2017/07/SIA-SSIR-2017.pdf



Launch Predictions

SATELLITE LAUNCH HISTORY & MARKET FORECAST

Nano/Microsatellites (1 - 50 kg)



Source: Spaceworks Enterprises, 2019 Nano/MicroSatellite Market Forecast

Launched in 2018: More than 250

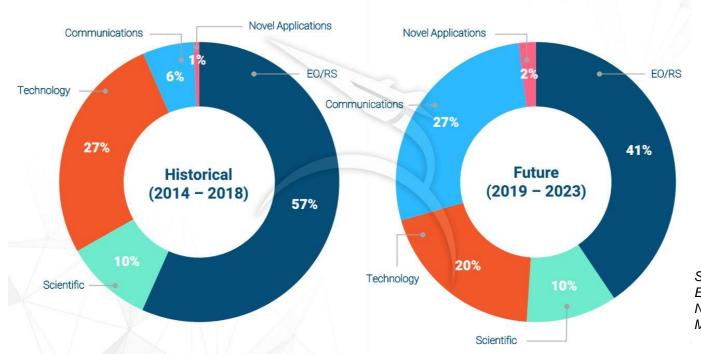
Forecast: Up to 2800 micro/nanosatellites to launch in the next 5 years

Mega-constellations: 16,000+ planned satellites, many not included in above

Changing Landscape

SATELLITE APPLICATION TRENDS

Nano/Microsatellites (1 - 50 kg)



Source: Spaceworks Enterprises, 2019 Nano/MicroSatellite Market Forecast

How does this predicted shift affect efforts for supporting international development?

Societal Benefit

No matter what's on the mad about

Space essential for meeting South Africa's economic and social development goals

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> TRY NOW



How do we take advantage of these trends for international development?

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Small Satellites as a Unique Contributor

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Opportunities

- Lower costs of access to space technology
- Lower technical and scientific barriers
- Broaden and diversify actors and users
- Enable new applications and services
- SmallSat companies with benefit-driven missions

What can industry and academia be doing now to address these challenges?

Key Questions

Who are the decision makers?

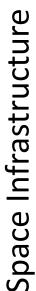
- No SDG contains goals that weren't already being worked on by professionals around the world
- Need to define and think broadly from citizens to organizations to governments
- Most potential end users are unaware of the possibilities

How are we delivering it?

- What happens when a potential end user googles their specific topic?
- Who isn't represented in this room? Are these technologies and data represented in other rooms?
- Are resources being developed that can be understood and acted upon by non-geospatial professionals? What about new communication technologies?



Stakeholders





- Space Agencies
- Manufacturers
- Satellite Operators
- Launch
- Investors



Downstream

- Analytics Companies
- Nat'l Statistics
 Agencies
- Nat'l EO Agencies
- Ground Segment
- Academia
- Hardware vendors



End Users

- Gov't Service Agencies
- NGOs
- Donors
- INGOS
- Local civil society
- Contractors

Awareness and use of Earth observation and other spacedervived technology is increasing but wide-spread adoption is still slow. Why?

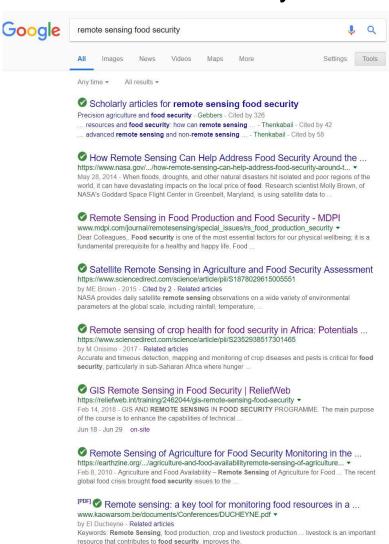
- Lack of technical knowledge or training
- Focus on traditional areas of application
- "Intertia"
- Donor skepticism
- Time and money
- Data set integration concerns including privacy
- Open data "vs." Commercial data
- Too much data, not the right data
- Licensing



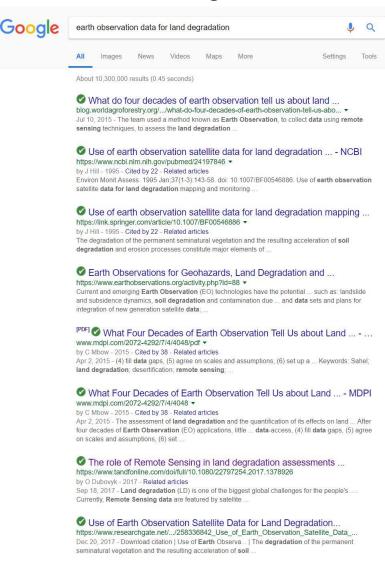
What happens when you Google it?

Promoting Cooperative Solutions for Space Sustainability

Food Security



Land Degradation





Moving Forward

- More general resources which outline the "what" and the "how"
- Increased colloboration among a wider range of stakeholders
- More support for sector cross-training, both academically and professionally
- Better engagement with media
- Don't let "perfect" or "most efficient" be the enemy of "good" and "effective"
- Leveraging corporate social responsibility principles
- Take advantage of existing skills sets and synergies



Secure World Foundation's Efforts

Past Events:

- Global Space Applications Conference 2018 in May in Montevideo, Uruguay
- Student Generation Advisory Council Space Generation Congress in October 2018 in Bremen, Germany
- SmallSat Conference in August 2019 in Logan, Utah

Upcoming:

- Space Symposium in April 2020 in Colorado Springs
- 1st IAA African Symposium on Small Satellites Space for Sustainable Development in Africa in May 2020 in Capetown, South Africa
- SmallSat Conference in August 2020 in Logan, Utah

Questions?

Thanks.

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