

Opportunities & Challenges for New Actors in Space

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Secure World Foundation
15th Annual CubeSat Developers Conference
San Luis Obispo, California
May 2, 2018



Secure World Foundation

Secure World Foundation is a *private operating foundation* that promotes cooperative solutions for space sustainability

- Why space sustainability? Increasing reliance on space assets coupled with potentially destabilizing trends
- Our mission: To work with governments, industry, international organizations, and civil society to develop and promote ideas and actions to achieve the secure, sustainable, and peaceful uses of outer space benefiting Earth and all its peoples

SECURE WORLD FOUNDATION Promoting Cooperative Solutions for Space Sustainability

What We Do

- The Foundation acts as a research body, convener and facilitator to examine key space policy topics
 - To promote international cooperative governance for increased space sustainability
 - To increase human and environmental security by promoting improved governance of the delivery of information gathered from space systems in ways that promote its utility
 - To assist in the development of effective national and international space policies and laws both in established and emerging space nations
- Offices located in Broomfield, CO & Washington, DC with 10 staff members



Activities and Partners





















SPACE GENERATION ADVISORY COUNCIL

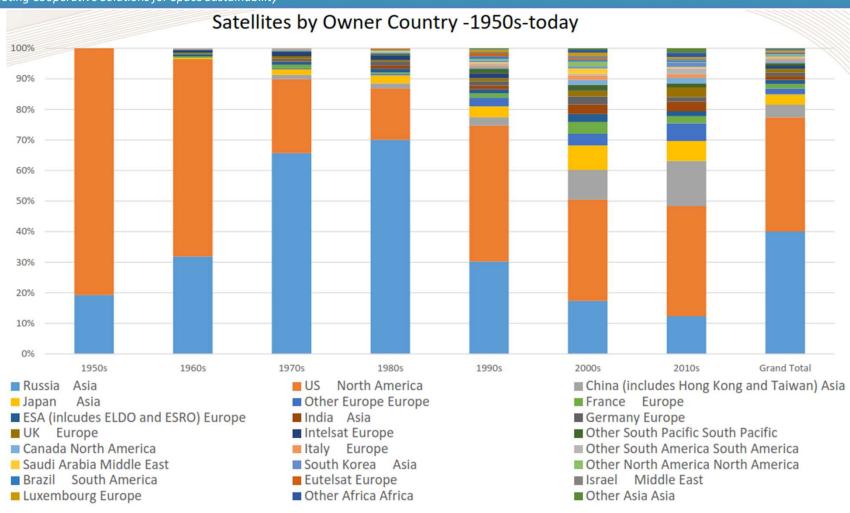
Trends in space

- Space is becoming more globalized
 - Growing access to space technology
 - Growing interest by many countries in utilizing space for national benefits (socioeconomic development, prestige, national security)
- Space is becoming more diverse
 - Space began as part of competition between governments (US and USSR)
 - Influx of technology, talent, and capital from other sectors (IT, analytics, etc)

How do we manage the influx of new actors and growth in space activities to ensure long-term sustainability of space?



More International

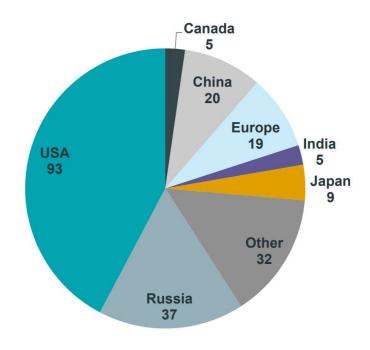


Source: Adapted from IDA Global Trends in Civil and Commercial Space Study

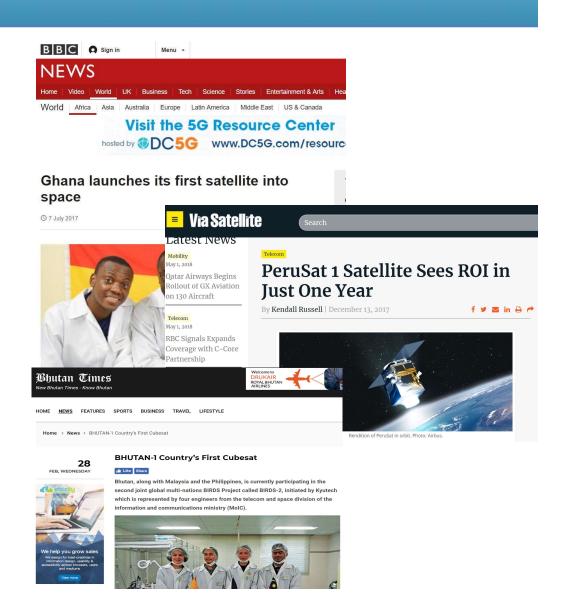


New National Entrants

Government Smallsats by Country of Operator, 2012 – 2017

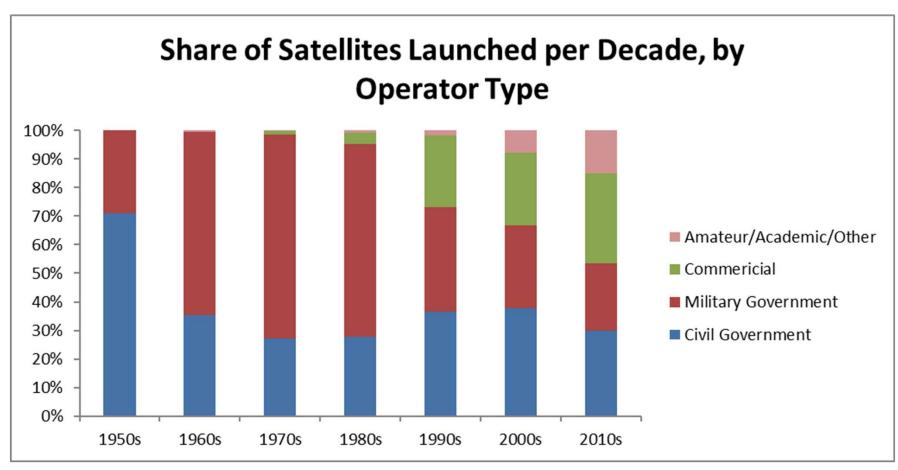


Source: Bryce Space and Technology "Small Satellites By the Numbers 2018"





More Diverse

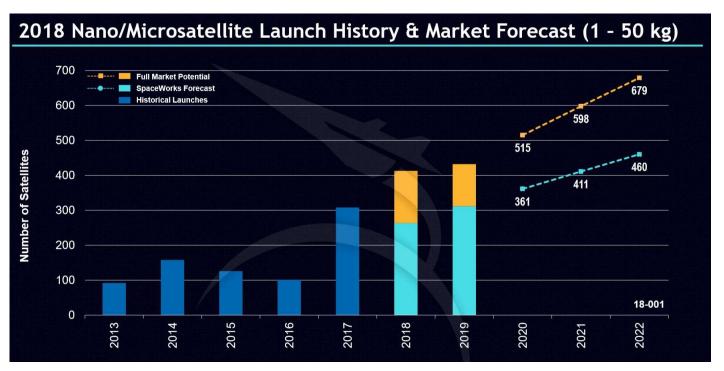


Source: McDowell, Jonathan C, 2017—Satellite Statistics http://www.planet4589.org/space/log/stats2/own_categ.txt



Nano/Microsatellite Launch Predictions

Promoting Cooperative Solutions for Space Sustainability



Source: Spaceworks Enterprises, 2018 Nano/MicroSatellite Market Forecast

Launched in 2017: More than 300

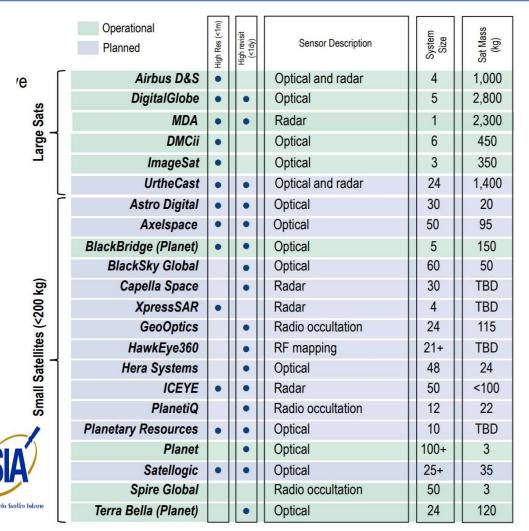
Forecast: Up to 2600 micro/nanosatellites to launch in the next 5 years

Mega-constellations: 16,000+ planned satellites, many not included in above



Earth Observation Services Growth

Promoting Cooperative Solutions for Space Sustainability



 Massive expansion in active satellites:

OneWeb: 648+ smallsats

Planet: 100+ 3U cubesats

SSG: 200 nanosatellites

Spire: 50+ cubesats

- Transformation in launch?
 - 25+ smallsat-class launch vehicles currently proposed or under development

Source: Satellite Industry Association "State of the Satellite Industry Report"

Small Satellites as a Disruptor

Opportunities

- Lower costs of access to space technology
- Lower technical and scientific barriers
- Broaden and diversify actors and users
- Enable new applications and services
- Provide increased societal benefit

Challenges

- Regulatory fit, efficiency, and scale
- Diverse, heterogeneous set of actors
- Few standards for operations
- Spectrum, SSA, and potential space debris implications

What can industry and academia be doing now to address these challenges?

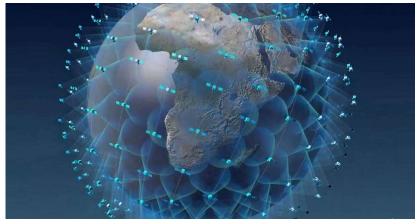


Congested, Competitive and Invested

Promoting Cooperative Solutions for Space Sustainability

In an increasingly competitive orbital environment, how can industry and academia cooperate to develop norms of operations?

How can industry and academia work with government(s) to ensure safety of operations for all users of the space environment?



* Satellites not to scale

- Satellite tracking capabilities
- Satellite "transponders" or beacons
- Adequacy of space debris guidelines
- Spectrum management & coordination
- Information sharing and transparency
- Norms / best practices for operations



Regulatory Fit & Efficiency

What is the proper governmental posture & policy context for small satellite driven applications?

How can industry and government collaborate to provide an appropriate & effective regulatory context?

NEWS OPINION VIDEO LAUNCH BUSINESS MISSIONS POLICY & POLITIC VIDEO LAUNCH BUSINESS MISSIONS POLICY & POLITIC VIDEO SYMPOSIUM BOOTH 509

NOAA speeds up remote sensing license reviews amid broader regulatory changes

by Jeff Foust — April 5, 2018

- Pace of innovation vs. pace of government
- Government's role as a customer
- Regulatory authority and knowledge base

- Industry awareness of regulatory requirements
- Balance of national security & economic development objectives
- Propulsion/maneuverability

These issues are not unique to small satellites, but the small satellite community may have unique viewpoints on them



Societal Benefit

















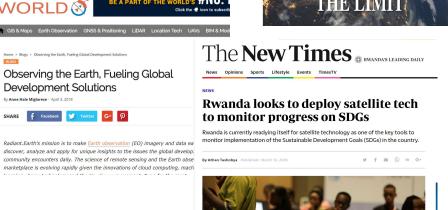








National space agencies of Asia-Pacific countries look to develop satellites in



How do small satellites fit into a variety of humanitarian and international development efforts?



How to Address Changing Environment?

What Secure World Foundation is Doing

SECURE WORLD FOUNDATION

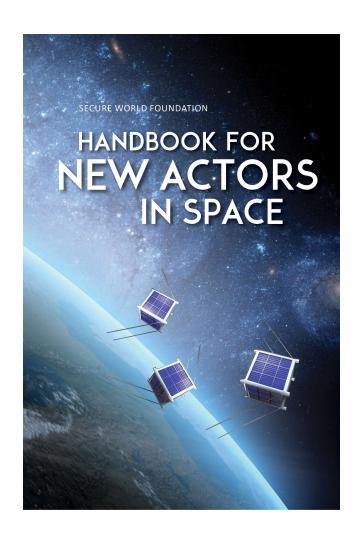
SWF Handbook for New Actors in Space

Promoting Cooperative Solutions for Space Sustainability

 Goal: Create a publication that provides an overview fundamental principles, laws, norms, and best practices for safe, predictable, and responsible activities in space

Two specific audiences:

- Countries developing space programs and/or having to oversee and regulate their first satellites
- Universities and start-up companies that are developing/operating satellites

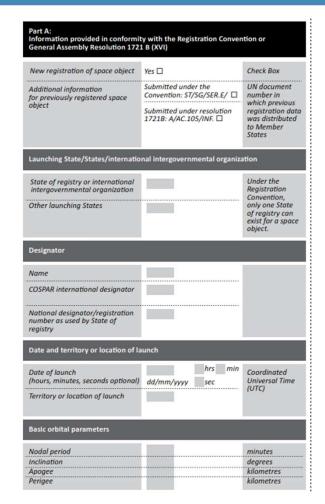




Chapter 1 – International framework

Promoting Cooperative Solutions for Space Sustainability

- Freedom and Responsibility
- Registration of Space Objects
- International Frequency
 Management
- Remote Sensing
- International Standards
- International Export Control
- International Liability
- Dispute Settlement
- Environmental Issues
- Advanced Issues
- International Organizations



UNOOSA International Registry Form



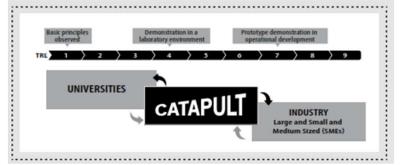
Chapter 2 – National policy and administration

- Public Policy
 - Rationales, objectives, principles
 - Government roles and responsibilities
- Public Administration and National Oversight
 - National regulators and licensing
 - National frequency administration
 - Export controls
- Case Study: Remote Sensing Policy and Administration

Case Study:

The United Kingdom Satellite Applications Catapult

The United Kingdom Satellite Applications Catapult was established by the government of the United Kingdom (UK) in May 2013 with the goal of creating economic growth in the UK through supporting the development, commercialization, and use of satellite applications. According to its Delivery Plan 2015-2020, the Catapult (Figure 8) aims to promote satellite application and technology development and to help domestic industry "bring new products and services more rapidly to market." The Satellite Applications Catapult is one of 11 "Catapults" operating in the UK, each focusing on different technologies and application areas. The Catapult operates as a private, not-for-profit research organization. It is governed by a board, which includes representation from the United Kingdom Space Agency (UKSA) and from Innovate UK-a government agency focused on fostering technology and economic development.



UK Satellite Applications
Catapult



Chapter 3 – Responsible space operations

Promoting Cooperative Solutions for Space Sustainability

- Pre-launch
 - Licensing
 - Launch vehicle selection and integration
 - Insurance
- Launch
 - Safety considerations
- On-orbit
 - Orbit determination,
 propagation, and tracking
 - Conjunction assessment and collision avoidance
 - Anomaly response
- End-of-life

Examples of CA Screening Volumes					
Orbit Regime	Orbit Regime Criteria/Definition	Predict/ Propagate/ Time	Radial Miss (km)	In- Track Miss (km)	Cross- Track Miss (km)
GEO	1300min < Period < 1800 min Eccentricity < 0.25 & Inclination < 35°	10 days	12	364	30
HEO 1	Perigee < 2000 km & Eccentricity > 0.25	10 days	40	77	107
MEO	600 min < Period < 800 min Eccentricity < 0.25	10 days	2.2	17	21
LEO 4	1200 km < Perigee ≤ 2000 km Eccentricity < 0.25	7 days	0.5	2	2
LEO 3	750 km < Perigee ≤ 1200 km Eccentricity < 0.25	7 days	0.5	12	10
LEO 2	500 km < Perigee ≤ 750 km Eccentricity < 0.25	7 days	0.5	28	29
LEO 1	Perigee ≤ 500 km Eccentricity < 0.25	7 days	2	44	51

Examples of close approach screening volumes

Handbook Next Steps

- The Handbook was officially released in February 2017
- Electronic copies are available through the SWF website, free of charge: www.swfound.org/handbook
- Printed copies are also be available today
- Feedback is welcome!
- SWF plans to curate an electronic library of resources to accompany the Handbook and is looking for interested partners to help with sponsorship or contributions
 - Companies
 - Governments
 - NGOs
 - Universities



Previous Events and Materials

Events

- Hosted "<u>Cubesat Launch and Deployment Best Practices Side Event</u>" and <u>"Dialogue on Practices for Post Mission Disposal</u> at 2017 SmallSat Conference in Logan, Utah
- Held workshop on "<u>Space Sustainability and Small Satellites</u>" during the 12th Annual Ilan Ramon Conference in Herzliya, Israel in January 2017.
- Participated in <u>Small Satellites Tech, Business & Regulatory Industry Workshop</u> in Noordwijk, Netherlands in April 2017
- Presented on "Small Satellite Technology and Space Capability" at the United Nations/United Arab Emirates High Level Forum in November 2016
- Held side event on <u>SSA challenges and small satellites</u> at the Advanced Maui Optical and Space Surveillance Technologies Conference in Maui, Hawaii in September 2016
- Held side event on <u>Small Satellite Operator Best Practices for SSA and Conjunction</u>
 <u>Assessment</u> at 2016 SmallSat Conference in Logan, Utah

Publications

- Insight Small Satellites for the Global South March 2017
- <u>Insight- Small Satellites and Space Situational Awareness</u> September 2016
- <u>Legal and Regulatory Considerations of Small Satellite Projects</u> April 2014
 15th CubeSat Developers Conference
 www.swfound.org

Upcoming Events

Currently Planned:

- Global Space Applications Conference 2018 in May in Montevideo, Uruguay
- 2018 UNIDIR Space Security Conference in May in Geneva, Switzerland
- Space Situational Awareness: Strategic Challenges for India in June in Bengaluru, India
- SmallSat Conference in August in Logan, Utah
- Student Generation Advisory Council Space Generation Congress in October in Bremen, Germany

Lots more in development! Topics include space weather, citizen science, on-orbit servicing, spectrum.



Questions?

Thanks.

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