Panel Remarks: Multilateral Governance Architecture

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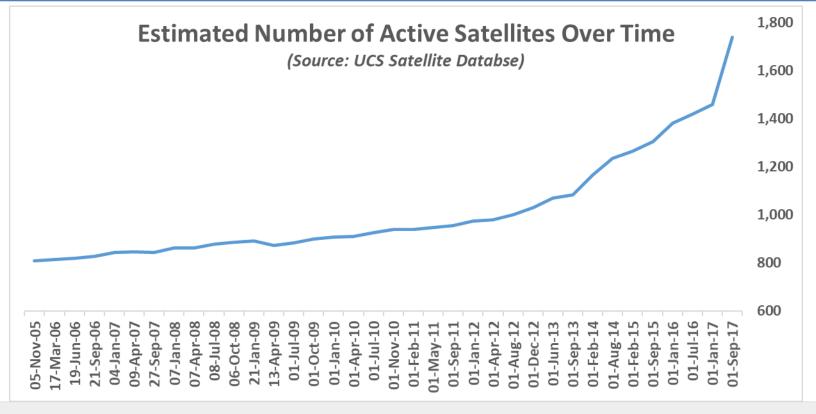
THE CHANGING NATURE OF SPACE ACTORS

A growing, diversifying, and rapidly innovating community.

A Fundamental Change?

Promoting Cooperative Solutions for Space Sustainability

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As of September 1, 2017: Estimated total number of operating satellites: 1,738

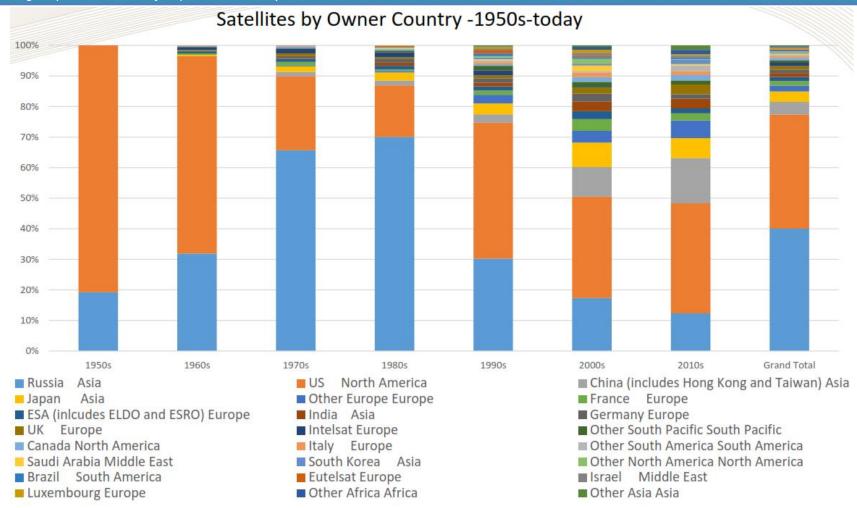
1-50 kg Forecast: Up to 2400 micro/nanosatellites to launch by 2023 (Spaceworks)

NGSO Constellations: 16,000+ planned satellites – based on US filings alone

Space is Becoming More International

Promoting Cooperative Solutions for Space Sustainability

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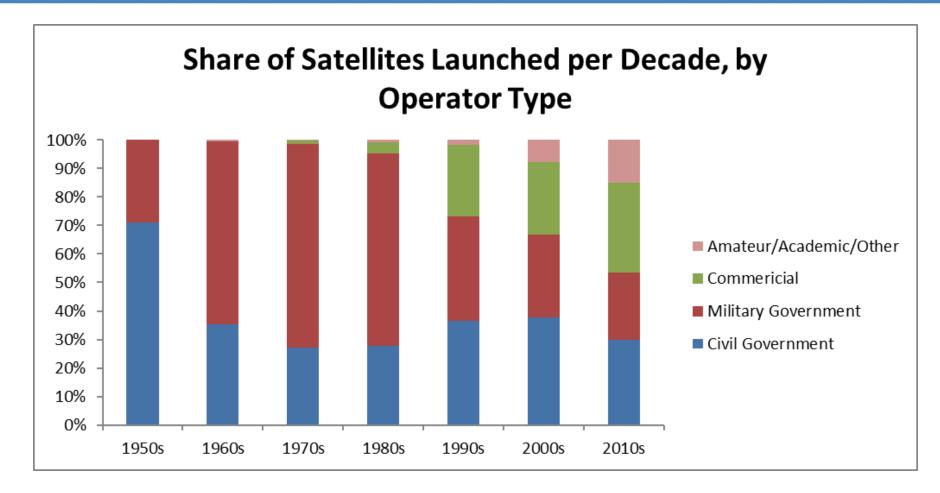


Adapted from IDA Global Trends in Civil and Commercial Space Study

Space is Becoming More Commercial

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Source: McDowell, Jonathan C, 2017—Satellite Statistics http://www.planet4589.org/space/log/stats2/own_categ.txt



Implications

Opportunities

- Lower costs of access to space technology
- Lower technical and scientific barriers
- Broaden and diversify actors and users
- Enable new (and innovative?) applications and services
- Provide increased societal benefit

Challenges

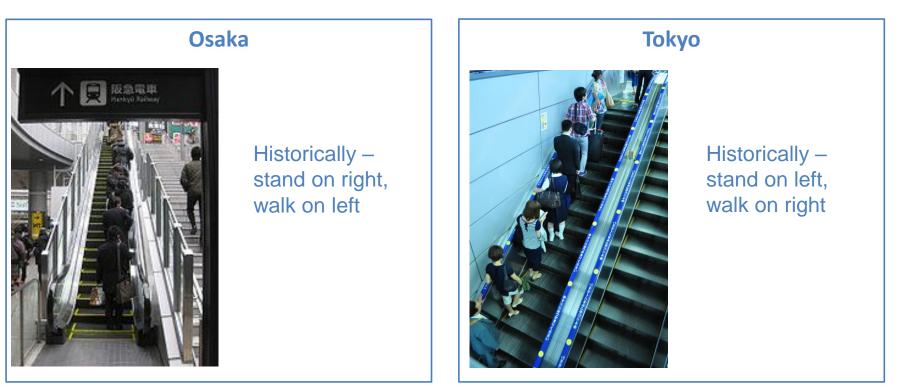
- Regulatory fit, efficiency, and scale
- Diverse, heterogeneous set of actors
- Few standards for operations
- Spectrum, SSA, and potential space debris implications

BEST PRACTICES & NORMS OF BEHAVIOR

How can governments and the private sector work together to ensure sustainability of the space domain?



- SECURE WORLD FOUNDATION Promoting Cooperative Solutions for Space Sustainability
 - Sociology: informal understandings that govern the behavior of members of a society
 - International relations: Standard of appropriate behavior for actors with a given identity



- Over the next decade, the private sector will become the dominant player in space (16,000+ satellites planned for launch)
- Incentives for satellite operators to set norms/behaviors w/out waiting for governments to act
 - Increase the sustainability of their own business models
 - Allay concerns that "darkening the skies" will create havoc for existing users
 - Preempt the need for government regulation (or at least inform it)
- Ties into broader Corporate Social Responsibility movement
 - Businesses value in social good beyond just bottom line
 - Socially responsible practices that reinforce business models

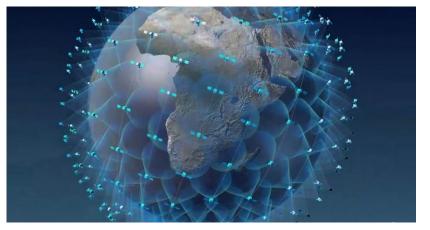
Principles for Responsible Space Actors

Promoting Cooperative Solutions for Space Sustainability

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In an increasingly competitive orbital domain, how can operators cooperate on responsible operations principles? How can the private sector & government(s) work together to develop norms of behavior to ensure the sustainability of the domain for all users?

- Satellite tracking capabilities
- Constellation separation
- Satellite reliability and end-of-life passivation commitments



* Satellites not to scale

- Adequacy of space debris guidelines
- Spectrum management & coordination
- Policy context for novel commercial applications



The Voice of the Satellite Industray 2018 ORF Kalpana Chawla Annual Space Policy Dialogue Delhi, India – February 15-17, 2018

Thank You

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